

Platform	Type	Session Length	Title	Desc	Presenter
All	Standard	45	Cobwebb Success Stories: Document Automation That Works	<p>Join us for an insightful session showcasing how Cobwebb Communications is helping Infor ERP customers transform their document management processes.</p> <p>We'll take you through real-world projects delivered across key business functions:</p> <ul style="list-style-type: none"> • Starting with Forms Management and secure Document Archiving • Moving into automated Purchase Requisition approvals • And concluding with a live demo of our powerful AP Automation solution, Cobwebb Cloud Capture – Finance (CCC-F) <p>Whether you're just beginning your automation journey or looking to optimize existing workflows, this session is packed with practical insights to help you take control of your document management landscape.</p>	Carl Brown, Cobwebb
All	Standard	45	Harnessing AI to drive business transformation	Learn about Infor's AI strategy and how our customers can leverage AI/ML to drive improvement in business operations	Varun Sridharan, Infor
All	Standard	45	IDF Update	IDF provides the framework for a modern software implementation, including a browser UI (Net-Link), clear separation between it and application processing (Integrator's transaction model) and a lightweight integration layer (System-Link...soon to be REST). This session will update you on our modernization progress, some enhancements you may not have heard of, and our priorities for 2026.	Phil Joseph, Infor
All	Standard	45	REST APIs for System21, LX and XA	For the past two years we have told you that REST APIs are coming. Now they are here! Come to this session to see the new tool to be available later this year. It allows you to generate REST APIs based on IDF meta data. You can create APIs in seconds for both Infor-owned and user-owned (Integrator) objects. Come to this session to see how it works with live examples using industry-standard REST tools.	Phil Joseph, Infor
IBM	Standard	45	Beyond the Code: AI and RPG Code Assistant Deliver Smart Development	An overview of Supercharged AI Development and demo of AI use for Application Understanding.	Lief Morin, Fresche Solutions / Ambrose Marton, Fresche Solutions
IBM	Standard	45	IBM GENAI	Needs Description	Jose Favilla, IBM
IBM	Standard	45	IBM i Navigator and ACS	Update on IBM i administration using Navigator for i, and IBM i Access Client Solutions (ACS).	Mike Breitbach, IBM
IBM	Standard	45	IBM Migrate While Active	Moving your IBM i system from one location to another, new hardware upgrade, moving to the cloud, the process of moving can be painful and require much downtime. IBM had decided to take this issue head on, with the new Migrate While Active support, we help you move your production system to a new home all while minimizing your downtime and simplifying the process. In this session Scott and Tim will talk about how this is accomplished.	Tim Rowe, IBM / Scott Forstie, IBM

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IBM	Standard	45	IBM Security and Multi-Factor Authentication (MFA)	Security is a major focus area for many of our IBM i customers. The development team for IBM i has also made security a focus, in this session Scott and Tim will about how IBM i is today more secure by default. We will also do a demo of the new MFA support that is integrated into the IBM i operating system for IBM i 7.6.	Tim Rowe, IBM / Scott Forstie, IBM
IBM	Standard	45	Is the Cloud right for us?	Thinking about exploring the possibility of moving your organization's on-premise LX, XA, System21, or Infinium system into the Cloud? If so, come hear the latest about our IBM i-based Cloud offering. We'll cover the basics as well as more advanced topics such as using Flash Copy to limit down time, implementing an "Air Gap" SAN solution to address potential ransomware situations, and the multiple levels of DR that are available. The number of companies LX, XA, System21 and Infinium customers that have made the move is growing every year. Come hear about the benefits and how Infor can help you evaluate if it's right for you. Don't be left out!	Chris Hillock, Infor / Ajay Thanniru, Infor / David Jones, Fesche Solutions
IBM	Standard	45	New Database Security Solution (and more!)	More is better, especially when it comes to system security. You take steps to secure the perimeter, but what do you do when that's compromised with bad actors lying in wait, or there is accidental damage done to your data? New for 2025, Maxava's new Database Security solution helps protect your data, whether it's being replicated or not. With proactive alerting, Maxava can safeguard your data against both malicious activity and accidental deletion, with the ability to roll back changes. Hear how Maxava's solution portfolio can help secure your data to provide peace of mind.	John Dominic, Maxava / Greg Wanzek, Maxava
IBM	Standard	45	The Hidden Cost Killers: How Asset Management Transforms Pain into Profit	Uncover the silent profit killers lurking in your operations—unplanned downtime, runaway maintenance costs, and resource black holes. In this eye-opening session, we'll show you how HxGN EAM shines a spotlight on hidden inefficiencies and transforms them into high-value wins. Crush costly breakdowns, keep them from creeping back, and supercharge your bottom line. And the best part? HxGN EAM connects effortlessly to your iSeries ERP with ready-to-roll connectors—no drama, no disruption, just smooth, streamlined integration that gets you up and running fast.	Bennet Creed, EAM / Sherry Widrick, WM Synergy
IBM	Standard	45	Updates! IBM i7.6 and POWER11	With the latest release of IBM i and Power the IBM i platform is in a great position to drive your business today and into the future. We will talk about the new updates delivered in IBM i 7.6 and how IBM i is more secure by default. Scott and Tim will also cover a number of the other key enhancements delivered with this exciting new operating system delivery.	Tim Rowe, IBM / Scott Forstie, IBM
IBM	Standard	45	Visual Studio Code for i Introduction	Overview of how to get started and running with Visual Studio Code for I. A modern application development experience for IBM i within Visual Studio Code.	Mike Breitbach, IBM

Platform	Type	Session Length	Title	Desc	Presenter
IBM	Standard	45	Worry-Free Power Upgrades	<p>Are you thinking about moving to a new Power system, either on-premises or in the cloud? With the business's low tolerance for downtime, gone are the days of tape saves and restores that take the system off-line for a whole weekend, just hoping the system is available Monday morning for production.</p> <p>Maxava enables moving to new hardware or to the cloud a worry-free process, with nearly zero impact on the system's availability. We can help you test your readiness to move to new system, with no impact to production, before you make the switch. And even give you the comfort to instantly roll back to your old system.</p>	John Dominic, Maxava / Greg Wanzek, Maxava
INFOR	Standard	45	Custom Reporting Options and Release Updates	<p>Unlock the data contained in the cloud with custom reporting solutions. This session helps users understand the report tools that are available like Application Studio, Microsoft Office Excel Integration, and Self-Service AdHoc to create custom reports. In this session we will also take a brief look at what's available in the major release for October.</p>	Jessica Melger, Infor
INFOR	Standard	45	EEC - Normalize your EDI	<p>As the use of EDI continues to grow, many XA customers are not taking full advantage of XA's Enterprise Electronic Commerce capabilities but instead have lots of homegrown code. The old "copy program A for one trading partner to program B for a new trading partner" is resulting in a myriad of duplicate spaghetti code that might be dependent on programmers that may be riding into the sunset in the near future. With EEC, you have a place to define trading partners, define which transactions you'll be exchanging with them, define cross references between your customers/ship to numbers/vendors and their location ids, handle some of the differences between trading partner requirements by using our control file approach, and lastly user exit programming where necessary.</p>	Nathan Quinones, Custom IT Solutions
INFOR	Standard	45	Infor U - Explore Your Training Options	<p>For this session we will cover how to attend virtual trainings and what to expect. In addition, we will examine how to navigate through the Infor U portal so you can find the trainings that are beneficial to you. We will also take a look at the Course Catalog, Learning Paths, Certification Program, and Public Schedule.</p>	Jessica Melger, Infor
INFOR	Standard	45	Output management in XA release 11.0	<p>This session covers the enhancements and capabilities of the Output Management feature in the XA 11.0 release using InterForm. It focuses on how XA handles all output-related processes – including document creation, formatting, and distribution – with improved flexibility and control.</p>	Phillip McWhinney, Infor / Pascal Hüben, InterForm

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INFOR	Standard	45	Picture the Possibilities: Infor CPQ Automates the Sales-to-Manufacturing Process	<p>Unlock the full potential of your manufacturing operations by automating the quoting and order process across every sales channel. This session dives into how Infor CPQ, paired with Infor XA, LX, or virtually any ERP system, creates a seamless bridge from customer quote to production—boosting efficiency, accuracy, and speed. You’ll discover how a single enterprise solution can:</p> <ul style="list-style-type: none"> • Streamline quoting across direct and partner channels • Reduce manual steps in submitting orders • Automatically generate BOMs and Routings to launch manufacturing • Improve customer responsiveness and sales performance <p>If you're ready to simplify operations and drive growth, join us for “The Possibilities”—and see what automation can do for your business.</p>	Deb Lopez, Infor
INFOR	Standard	45	Product Information Update (PUI) - the tool you never knew you needed	This session will guide you via the Product Update Information (PUI) tool in analyzing your environment.	Irma Zamot, Infor
INFOR	Standard	45	Unlocking Business Potential with Infor OS: Enhancing Efficiency and Innovation	Join us for an in-depth session on how Infor OS can transform your business processes, enhance efficiency, and drive innovation. We will explore its capabilities like seamless integration, enhanced user experience, mobile apps, a robust document repository, streamline processes with automation, a comprehensive data management platform, data-driven intelligence and flexible extensibility capabilities.	Mary Zecca, Infor
INFOR	Standard	45	Value of Infor MT Cloud WMS	In this session we will review the benefits of Infor MT Cloud WMS as an extension to your ERP. Focus will be on the quantification of value metrics based on Infor’s past experiences implementing Infor MT Cloud WMS and key financial metrics within your organization.	David Koch, Infor
INFOR	Standard	45	Vpi	This session will begin by defining the differences in the various planning tools available for Infor XA. The focus will then be on what features and functions are under the covers in Visual Planner. Discussions of use cases and implementation approaches that have been used to deploy Visual Planner. The session will then wrap with a discussion of what you need to do to get ready for Visual Planner from a technical, data and organizational perspective.	Rick Worley, Guide
Keynote 1	Keynote		Welcome Opening		
Keynote 2	Keynote		Innovated with Infor Presentations		
Keynote 3	Keynote		Event Logistics		
LX	Standard	45	Best Practices for Infor LX Accounts Payable (AP)	Understanding the configuration and processes for optimizing use of Infor LX Accounts Payable (AP)	Greg Coulter, Cashbook / Patrick Curtin, Infor
LX	Standard	45	Best Practices for Infor LX Accounts Receivables (AR)	Understanding the configuration and processes for optimizing use of infor LX Accounts Receivable (AR).	Greg Coulter, CashBook / Patrick Curtin, Infor

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LX	Standard	45	Chat with your IBMi ERP	Explore and discuss a pre-built architecture that accesses, visualizes, and chats with your any IBMi ERP, including LX, XA, and System 21.	Nick Olson, CrossRoads
LX	Standard	45	Customer Session...Case Study - Digital Transformation using Infor Document Management (IDM)Case Study with Infor LX	The IDM (Information Document Management) Project was initiated to implement a new centralized system for managing business-critical documents across multiple departments, replacing a legacy system that had reached end of life. The new solution was designed not only to maintain existing functionality but also to introduce flexibility for evolving business needs. During the project, many small items were discussed that allowed us to improve and get parts of the system implemented now, outside of the original project intention, to better meet what Infor is planning in future products. The project represents a foundational step toward broader digital transformation and enhanced operational efficiency within the organization.	Steve Chimel, Alleima
LX	Standard	45	Customer Session...Infor LX upgrade lessons learned - A customer experience.	Lessons learned from customer who recently upgraded to 8.4.2	Sandra Mueller, Mt. Olive Pickle / Ryan Smith, Mt. Olive Pickle
LX	Standard	45	Customer Session...Leveraging SQL Server to enhance reporting on LX data.	Ways to expose data for use in other tools such as SQL Server or dashboarding, etc.	Sandra Mueller, Mt. Olive Pickle
LX	Standard	45	Customer Session...Unlock Business Value with IDF and Infor LX: Real-World Success!	Discover how we created an essential tool to generate actionable planning data that drives real results using IDF.	Ron Wood, Virtutem / Eliot Crane, Amerequip
LX	Standard	45	EDI with Infor LX best practices	Best practices, and use cases of incorporating LX functionality into building forms like an ASN in the ever changing world of EDI.	Barbara Bilgen, Infor
LX	Standard	45	Infor LX - IDF for Accountants	Learn how to utilize IDF to improve your daily reporting and analysis.	Patrick Curtin, Infor
LX	Standard	45	Infor LX Costing - Session 1	Best practices for Infor LX Costing configuration and setup.	Patrick Curtin, Infor
LX	Standard	45	Infor LX Costing Session 2	Learn advanced features and configurations available in Infor LX Costing	Patrick Curtin, Infor
LX	Standard	45	Infor LX Eco-System: Partners and systems to supplement LX	Discover the Infor LX partners that provide expertise and products to support your LX eco-system.	Brian White, Red Gold / LX partners
LX	Standard	45	Infor LX Electronic Commerce Manager (ECM) Session 1: An introduction to the integration tool used for EDI and much more	Electronic Commerce Manager (ECM) has been a part of the LX landscape since BCPS 6.0. It has evolved in to a "swiss army knife" of tools for integrations	Barbara Bilgen, Infor / Leena Patel, Infor
LX	Standard	45	Infor LX Electronic Commerce Manager (ECM) Session 2: A deep dive into using ECM as your gateway into LX	Continuation of ECM Session 1 - More about how ECM can be used in your environment, factors to consider in an ECM vs BOD/ION decision	Barbara Bilgen, Infor / Leena Patel, Infor

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LX	Standard	45	Infor LX: Customer Feedback on Future Infor LX Development	This session is an opportunity to talk to Infor product management and developers to provide feedback on what would help you most if it were available in LX. You can provide feedback on all the different layers such as LX, IDF, and Webtop.	Brian White, Red Gold / David Rapacz, Infor / Lisa Kasabian, Infor / Mark Larson, Infor
LX	Standard	45	Infor LX: Guiding the Infor LX IDF Roadmap	Discussion around the creation of new Infor LX IDF Business Objects or improvements to existing objects. These IDF Business Objects could include inquiry, maintenance, transaction, and host jobs. We will define each of these capabilities and seek input on what the LX community would like to see for future development.	Brian White, Red Gold / David Rapacz, Infor / Lisa Kasabian, Infor / Mark Larson, Infor
LX	Standard	45	ION Workflows and Document Flows in Infor LX.	Use cases for building workflows to improve business processes	Barbara Bilgen, Infor
LX	Standard	45	Jumpstart for Webtop Decorators for Infor LX	Learn how to enable Webtop Designer Mode, set a Web Designer Admin, enable a Grid Decorator, and more.	Nick Olson, CrossRoads
LX	Standard	45	Keeping Infor LX current with Testing Automation	Best practices for managing test scenarios, automation tools, scripting, and test planning.	Ron Wood, Virtutem / Mark Larson, Infor
LX	Standard	45	Key advantages of 8.4, is it time to make the leap?	Discussion on why now is the time to move to Infor LX 8.4.* which has been generally available for several years now.	David Rapacz, Infor / Lisa Kasabian, Infor / Mark Larson, Infor
LX	Standard	45	Leverage Infor LX Support to its maximum value for your business.	Learn how to get the most value out of your support investment. Tips on best practices for ticket entry and follow up.	Lisa Kasabian, Infor / Irma Zamot, Infor
LX	Standard	45	LX Community Gathering	Meeting of the LX attendees, introduction of the LX User Group board, introduction to the LX tracks and sessions, Q&A and any other LX user group business. We will discuss the purpose and mission of the LX User Group and align on what customers want from the board.	Brian White, Red Gold
LX	Roadmap	60	LX Roadmap	Join this session to hear from product management and gain insight into the LX product development strategy. We will also discuss what we are developing next to deliver new capabilities that can add value to your business.	David Rapacz, Infor
LX	Standard	45	LX User Group Wrap Up Session	Opportunity for the Infor LX attendees to come back together to discuss what worked well and what we should improve on. We want to hear everyone's feedback on the conference and ideas for the next inPOWER.	Brian White, Red Gold
LX	Standard	45	Streamline your Excel-to-XA workflow in minutes - Uploadia by MJR	We show the power of System-Link, Excel and XA: interactive & automated data uploads with Uploadia	Jan Philipp, MJR / Michael Raber, MJR
LX	Standard	45	The power of LX Connector - Mass uploads using Excel and other sources	Understand what is the LX Connector and learn how to leverage LX Connector for mass uploads using Excel and other sources.	Leena Patel, Infor
LX	Standard	45	Understanding the Infor LX Tech Stack to move away from Green Screen	Mapping the Stack, Connecting the Dots, and Clarifying What's Needed Where.	Tim Baker, CrossRoads / Leena Patel, Infor / Ajay Thanniru, Infor
LX	Standard	45	Unlocking the hidden features in Infor LX to simplify and enhance your system.	Learn tips from experienced consultants who have solved business challenges utilizing base LX.	Ron Wood, Virtutem / Tim Baker, Crossroads

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LX	Standard	45	What's new with Infor LX 8.4.2 since inPOWER 24	Learn from Infor LX's Product Manager what has been updated in LX since the last inPOWER.	David Rapacz, Infor
LX & XA	Education	75	Mastering EGL	Dive into Mastering EGL, a dynamic 75-minute session crafted for accountants ready to tackle the powerful EGL general ledger system! Whether you're currently using EGL or preparing for a future upgrade, this session will break down complex concepts like events, models, and aliases with clear, practical insights. Discover how transactions flow from subsystems and subledgers through the EGL account assignment process to the general ledger. Walk away with the confidence and know-how to master EGL like a seasoned pro!	Noah Emerson, ISE
S21	Standard	45	AI prerequisites and how to start	Needs Description	Michael Raber, MJR
S21	Standard	45	Cash Forecasting	Cashbook has tightly integrated solutions for Accounts Receivable and Accounts Payable. We also store all client bank accounts & reconcile cashflows. We store all bank account balances by day/week/month giving an excellent historical record of cashflow with drill down capability. In this session, Greg will cover the benefits of good Cash forecasting as a process of estimating a business's future cash inflows and outflows over a specific period, so that it can predict its cash position at any given time. See Cashbook's development plans and contribute to the conversation.	Greg Coulter, Cashbook
S21	Standard	45	Customer Session...Penco: Touchless Quote to Order to Fulfillment Process	<p>Infor XA ERP and Infor CPQ – Yes, they work together.</p> <p>Hear directly from Penco, manufactures high-quality storage solutions. Penco has leveraged Infor OS, Infor Enterprise Quoting and Infor XA to build a touchless front end selling process that seamlessly integrates back into XA to streamline Quote to Order to Fulfillment. (analytics and complete order entry checks)</p> <p>A couple of highlights you will hear about is using API look-ups from Infor CPQ & XA, 2D Parameterized Drawings to produce the 'Room Configuration' tool, selecting a deliver date for the customer during the quoting process, including necessary data for the order that XA needs like warehouse ID, comments, hold codes, and special charges. Truly touchless integration of EQ Sales Orders to XA to allow the full processing of XA customer order form EQ without the need for any intervention from an XA user.</p>	Chase Ehler, Penco / Deb Lopez, Infor
S21	Standard	45	Customer Session...System21 For Modernization - Goodridge	Hear from Goodridge a lead manufacturer of performance fluid systems on their modernization with System21, IDF and Infor OS	Paul Butterworth, Goodridge (Remote)

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S21	Standard	45	From Quote to Shop Floor: How Infor EQ Automates BOMs & Routings	<p>Ready to eliminate manual steps and streamline your sales-to-manufacturing flow? Join this live demo and interactive discussion to see how Infor CPQ connects directly to your ERP, including Infor XA and LX. This session will highlight:</p> <ul style="list-style-type: none"> •How Infor CPQ automatically submits BOMs and Routings to your ERP •The full process from quote to shop floor—no manual data entry required •The real-world efficiency gains: less resource time, fewer errors, and faster order fulfillment. <p>If you're serious about improving speed and accuracy from sales to production, this is the session to attend.</p>	Deb Lopez, Infor
S21	Standard	45	IDF Help for New Users	<p>Training new users is becoming a top priority as experienced personnel age out and retire. Infor is providing resources to help train your young workforce. These resources include Help that adapts to user customization, Help videos available from inside the product, and new education offerings through Infor U. If you need help training new users you should come to this session.</p>	Phil Joseph, Infor
S21	Standard	45	Planning a smooth move of your IBM I to the cloud	<p>Utilizing the cloud can be a great option for IBM i customers. It sounds simple, and at its core it is! However, there are many items to consider for your organization to help determine if it's the right thing for you.</p> <p>There are, however, options on how to plan, execute, and validate the migration and these should be analyzed to find the best fit.</p> <p>In this session you'll gain a great overview of the reasons and the process for moving to a cloud.</p> <p>Learning Objectives:</p> <ul style="list-style-type: none"> - Why to move your IBM i to the Cloud - What services are commonly offered by Cloud vendors - Items to consider for the Cloud migration - Connections options for the Cloud - Ways to move your data to the Cloud - Validating options the Cloud implementation 	Larry Bolhuis, ServiceExpress
S21	Roadmap	60	S21 Roadmap	<p>With the next release of System21 3.3 due by the end of 2026, it is time to start planning for later releases. This includes including looking at customer input from the Enhancement Request System. This roadmap session will cover where System21 is today and where System21 is going in the future.</p>	Adrian Masters, Infor
S21	Standard	45	System21 For Experience & Innovation	<p>Overview the user experience through System i Workspace, IDF and Infor OS. Overview the business object extension capabilities provided through System21 and IDF.</p>	Adrian Masters, Infor

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S21	Standard	45	System21 For Financial Integration (AFI)	AFI is designed to take transactions in an application that result in financial movements. Session will outline the benefits and advantages of AFI to create GL journals to post to specific accounts in the GL based on data surrounding the movement. Take a transaction from one application, link a transaction to additional data, post to targeted accounts in the GL using rules based on the available data and more.	Garry Clarke, Infor (Remote)
S21	Standard	45	System21 For Innovation & Integration	Overview the business object extension capabilities provided through IDF and System21. Overview the messaging options and interfaces provided by System21, IDF and Infor OS.	Adrian Masters, Infor
S21	Standard	45	System21 For Planning & Scheduling	Outline the Infor VPi application and integration with System21	Carl Simpkin (Remote)
S21	Standard	45	System21 For the Future	Let's talk through the upgrade process to remove any unknowns and crystalize the process.	Matt Davage, Infor
Vendor Session	Standard	45	Accelerating Compliance with AI-Driven Automation	Exemption certificate management is complex but automation makes it more manageable. In this session, Avalara will show how AI is being used to reduce manual tasks, speed up onboarding, and improve accuracy in exemption certificate management, tax calculations, and product classifications. Learn how automation helps businesses adapt faster, stay compliant, and scale with confidence—no matter how many systems or jurisdictions are involved.	Jesse Lewter, Avalara / Michael Dominguez, Avalara
Vendor Session	Standard	45	AR Traffic - Transportation Management	Learn how to lower freight costs and improve the efficiency of you transportation operation from ARTC Logistics (an Infor Solution Partner). This session will demonstrate and describe the benefits of implementing an integrated traffic management system (PowerLink/Net-Link enabled) with your Infor ERP or Warehouse Management system. Both planning and execution-based processes will be highlighted. Topics will include: carrier selection, load planning, freight rating, shipment tracking, carrier payment, parcel manifesting, customer invoicing, analysis reporting and carrier documentation (domestic and international).	Nicholas Fisher, ARTC Logistics
Vendor Session	Coffee Session	30	AR Traffic - TRANSPORTATION MANAGEMENT – POWERLINK/NET LINK ENABLED	This session will concentrate on how this transportation planning tool impacts the order entry, invoicing and shipping process. It will also demonstrate how the integration Infor accounts payable streamlines the freight bill payment process.	Nicholas Fisher, ARTC Logistics

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Vendor Session	Coffee Session	30	Ask the EFIN/EGL Experts	<p>The CISTECH EFIN/EGL team has successfully migrated numerous AM and IFM users to EFIN/EGL over the last 7 years. We include extensive deliverables like work instructions and tailored NetLink objects to help you achieve a streamlined and effective implementation.</p> <p>Bring your questions and requirements, and we'll discuss important considerations to help you execute a successful implementation. You should start now to cleanup your data to simplify your migration. The finance team should evaluate if it is time to change the chart of accounts, streamline processes, and improve financial reporting to meet today's needs. You can leverage the capabilities of EFIN/EGL to achieve these improvements.</p> <p>An effective implementation will transform your financial management systems. The CISTECH team will show you how!</p>	Julie Kienast, Cistech / Mike August, Cistech / Andy VanDyck, Cistech / Ruth Pharr, Cistech
Vendor Session	Coffee Session	30	Bank Reconciliation Automation	<p>Nobody in finance likes doing bank reconciliations. See how you can automate almost entirely your Bank Reconciliation process. While time savings and accuracy are the core benefit, automation in Bank Reconciliation also brings along key important advantages such as Fraud and Error reduction, Real-Time visibility, Scalability and Audit readiness.</p>	David Rushe, Cashbook / Dave Ewing, Cashbook
Vendor Session	Coffee Session	30	Bridging the Gap: Solving the ERP Disconnect with AI-Driven MES	<p>In this coffee session, we'll explore the "ERP Disconnect," sharing why legacy planning and execution systems fall short, and how MachineMetrics is redefining the category with Production Intelligence: an AI-powered execution layer that continuously aligns ERP plans with live production conditions. Built from the ground up using real-time machine data, MachineMetrics delivers an AI-powered, modular MES that integrates natively with ERP systems like Infor XA. With this foundation, the platform offers out-of-the-box solutions for work order management, scheduling intelligence, downtime tracking, and OEE analytics. More than visibility, MachineMetrics delivers intelligent execution, leveraging AI agents to recommend actions, guide decision-making, and autonomously align ERP plans with real-time shop floor realities.</p> <p>In this session, you will learn:</p> <ul style="list-style-type: none"> • Why traditional ERP and MES approaches struggle to keep up with shop floor realities • How Production Intelligence continuously aligns plans with live production conditions • What AI agents look like in a modern MES, and how they support CI, planners, supervisors, and operators • Practical strategies for achieving ERP-MES integration without heavy customization 	Bill Bither, MachineMetrics

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Vendor Session	Coffee Session	30	Cash Application of ACH via Remittance Automation:	Join us with your early morning coffee for a highly interactive session on examples of Remittance Automation for EDI's, Emails, Excel & PDF files. You will have the opportunity to see a live demonstration, which can help you better understand the technology and its potential fit for your organization.	David Rushe, Cashbook / Brian Murphy, Cashbook
Vendor Session	Standard	45	Cistech -Mobile Pick Pack Ship for XA Customer Orders	<p>CISTECH's Mobile Pick Pack Ship solution has optimized the XA customer order picking/shipping for more than 20 years. The solution utilizes handheld tablets/terminals to improve the speed, efficiency, and accuracy of XA customer order fulfillment.</p> <ul style="list-style-type: none"> • Smart Picklist Release ensures availability of inventory prior to picklist release • Guided mobile picking optimizes picking routes for single or consolidated orders • Item/location barcode scanning ensures picking accuracy • As items are picked, inventory is relieved immediately from the warehouse location • Pack items into multiple types of containers with labels and documents that identify contents • Ship from tablets or from a NetLink workbench that enables partial shipment • Two-way integration with parcel carriers is included (to/from XA) <p>Join us for an overview and learn how CISTECH's Mobile PPS solution has positively impacted XA customers from coast to coast</p>	Ruth Pharr, Cistech / Ben McCormick, Cistech
Vendor Session	Coffee Session	30	Coffee & Conversations: Ask the EDI Experts	Start your morning with coffee and insightful conversation. Whether you're facing a challenge, exploring new capabilities, or simply curious about EDI, pull up a chair and join us. Our UniLink EDI experts will be ready to share real-world tips, answer your questions, and dig deeper into yesterday's presentation. Don't worry if you missed it, this session is perfect for those who couldn't attend too!	Phil Harley, UniLink / Mitch Copman, UniLink
Vendor Session	Standard	45	COM_Net2 CX – The Customer Portal for XA	More than simply a web store, COM_Net2 CX v12 is a complete sell-side portal for XA. For eCommerce, it provides on-line order entry, quoting, order status/tracking, and electronic catalogs for B2B and B2C. Extending past eCommerce, it is also a secure document portal and allows reprinting of invoices and online bill-pay. With implementation measured in days ...not months, and fully integrated to XA, COM_Net2 leverages existing XA COM/CSM data and business logic. Fully integrated with Infor CPQ and SystemLink, customers or salesreps can place orders, quotes and generate proposals for complex configured items and/or stock items. Join us to hear more about this proven Infor solution and more exciting new functionality!	Mark Shubel, Lexel

Platform	Type	Session Length	Title	Desc	Presenter
Vendor Session	Standard	45	EDI: Understand It, Embrace It—You Can't Compete Without It	Electronic Data Interchange (EDI) is powerful—but often misunderstood. Many ERP users struggle with its complexity, while others embrace the accuracy and efficiency it delivers. If you've felt overwhelmed by vendor requirements, mapping challenges, or rigid formats, you're not alone. In this session, we'll break EDI down into real-world terms for IBMi ERP users. Learn the basics, how to navigate requirements and formats, and practical tips for smooth implementation and ongoing success. Whether you're new to EDI or looking to improve your current setup, you'll leave with a clearer understanding and actionable strategies to make EDI work for you.	Mitch Copman, UniLink
Vendor Session	Standard	45	Enterprise Wireless and 5G enable mobile connectivity for business-critical applications and technology	We will explore how the extension of 5G cellular coverage is scalable, affordable, and will enhance safety and experiences for manufacturing, warehousing, and your enterprise. Levata solves technology challenges by integrating the right hardware, software, and services tailored to your needs. Wireless technologies connect people, data, and assets with actionable insights that drive improvement both inside and outside the four walls.	Levata Partner Team
Vendor Session	Coffee Session	30	Fact or Fiction: My IBM i Is Secure	<p>IBM i has been around for over 35 years now – evolving from the AS/400 to the cutting-edge operating system we know it as today.</p> <p>In that time, IBM i has shifted from being isolated and inherently secure to being interconnected and vulnerable without the proper security procedures in place.</p> <p>Has your security evolved to meet today's needs?</p> <p>Join Tom Huntington, Fortra's Executive Vice President of Technical Solutions and 10-year IBM Champion, as we explore this question, among others, including:</p> <ul style="list-style-type: none"> • Is IBM i susceptible to Malware/Ransomware? • Is your database safe because it is behind the firewall? • Are you comfortable with your object security? • If you aren't responsible for the protection of your IBM i data, who is? <p>Tom has been educating customers on IBM i security, operations, backups, high availability, business intelligence and many other topics. Let's have some coffee, donuts, and enjoy a conversation around IBM i.</p>	Tom Huntington, Fortra
Vendor Session	Standard	45	From Vision to Value: Building Responsible AI Foundations in Manufacturing	See how Connective Consulting and ISE are turning AI vision into results. This talk shows manufacturers how to go from executive vision to real value by laying responsible AI foundations across people, process, and platforms. We'll cover data readiness and lineage, secure architecture patterns, lightweight governance that accelerates delivery (policies, approval flows, model/prompt controls), and human-in-the-loop safety. No matter where you are in your AI adoption journey this presentation will provide value that you can bring back to your organization.	Angela Paap, Connective Consulting / Steve Hirscher, Connective Consulting / Jay Gentle, ISE

Platform	Type	Session Length	Title	Desc	Presenter
Vendor Session	Standard	45	Full-Service EDI for Manufacturers & Their Customers	Whether you are staying on your existing ERP, or beginning to build a bridge to something new; let's discuss how Infor users have leveraged the SPS network to both insulate themselves from EDI complexity and future proof their customer relationships.	Needs Presenter
Vendor Session	Standard	45	GROK4 Magic: Turning IT Problems into Possibilities	<p>Explore how this AI tool from xAI can revolutionize your IT practice. We'll introduce GROK's core features, its unique approach to problem-solving, and its application in enhancing decision-making, data analysis, and technical communication. Learn best practices for integrating GROK into presentations, technical integration with IT tools, and how to navigate its limitations.</p> <p>Learning Objectives</p> <ul style="list-style-type: none"> • Comprehend GROK's Core Features • Explore GROK's Application in IT • Master Prompt Engineering for GROK • Navigate GROK's Ethical and Privacy Considerations • Evaluate GROK's Impact on IT Efficiency and Innovation • Identify Limitations and Future Developments with GROK 	Jim Buck, imPower
Vendor Session	Coffee Session	30	HA DR Options for IBM i	<p>Are your HA DR technologies meeting your needs? Has it evolved over time? How important is IBM i in the business? How much would 1 hr of downtime cost you?</p> <p>Join Tom Huntington, Fortra's Executive Vice President of Technical Solutions and 10-year IBM Champion, as we explore this question, among others, including:</p> <ul style="list-style-type: none"> - Journal based replication - Storage based replication - The impact of cloud technologies - Role swap testing <p>Tom has been educating customers on IBM i security, operations, backups, high availability, business intelligence and many other topics. Let's have some coffee, donuts, and enjoy a conversation around IBM i.</p>	Tom Huntington, Fortra
Vendor Session	Standard	45	How AI is shaping EDI: From Deep Analytics to Faster Onboardings	The session dives into how AI can transform EDI by delivering deep analytics of your data, validate the documents for quicker onboarding and enable natural language interaction with your data to empower faster, smarter decision-making.	Devendra Bhatt, Srinsoft
Vendor Session	Coffee Session	30	IBM - Ask us anything	Ask us anything!	Tim Rowe, IBM / Scott Forstie, IBM
Vendor Session	Coffee Session	30	INFOR XA Material Logistics for Manufacturers and Distributors.	Learn how to streamline your logistics throughout a multi-plant environment.	Bill Pahl, Agility Inc.

Platform	Type	Session Length	Title	Desc	Presenter
Vendor Session	Coffee Session	30	Innovations in Mobile Inventory	<p>Mobile inventory transactions haven't changed much in decades. Until today! Come to this session to see an inventory system unlike any you've seen before! By rethinking how the barcode is defined, this software allows a single scan to populate multiple fields on an inventory transaction greatly increasing efficiency and reducing manual entry and its associated errors.</p> <p>This software integrates with XA and allows customizable inventory transactions as well as supports cycle counting / physical inventory, paperless manufacturing order issuing and even Item Location auditing. If you are looking at adding warehouse transaction automation or even have an existing system but want to see what's new, come and let us challenge you to rethink how you see barcodes and inventory transactions in your warehouse!</p>	Jeff Eaton, REV Group
Vendor Session	Standard	45	InterForm in Action - Hands-On Output Management	<p>Join us for an interactive workshop and experience the full power of InterForm in action. We will explore real-world use cases, showcase advanced capabilities such as data-driven workflows, dynamic label creation, and printer management, and demonstrate how InterForm integrates seamlessly with XA and other applications. You can simply sit back and learn, or bring your laptop and participate hands-on - the choice is yours! Either way, you will leave with practical insights and a deeper understanding of what InterForm can do.</p>	Pascal Hüben, InterForm
Vendor Session	Standard	45	ION Workflow Optimization by TriMin	<p>Join us for a discussion on what TriMin has done to augment standard ION Workflows with additional capabilities and techniques which allow you to implement workflows almost anywhere in IDF, allow for more complex scenarios, and providing smart data tracking to be more audit-ready.</p>	Nora Holland, TriMin / Erin Klanderman, TriMin / David Fichtinger, TriMin
Vendor Session	Coffee Session	30	Lexel - Order and Quotation Processing with Infor CPQ using COM_Net2 in XA	<p>Learn how COM_Net2 seamlessly integrates with CPQ by providing entry of orders and quotes. Orders and quotes can include stock and/or configured items and quotes can be changed and converted to orders. Add additional documents and generate proposals.</p>	Mark Shubel, Lexel
Vendor Session	Coffee Session	30	Making Sense of Tariffs in a Changing Global Landscape	<p>Tariffs are evolving, and compliance risks are rising. Join Avalara to explore how businesses can simplify tariff classification and calculate duties, taxes, and cross-border fees with confidence. We'll share tools that help manage complex international rules and show how automation can reduce errors, delays, and costs tied to global trade.</p>	Melissa Mullett, Avalara / Michael Dominguez, Avalara
Vendor Session	Coffee Session	30	MES Value Engineering	<p>Discuss how MES can streamline operations, increase efficiencies, and drive measurable business outcomes</p>	Sean Watts, ISE / Ric Vasquez, ISE

Platform	Type	Session Length	Title	Desc	Presenter
Vendor Session	Coffee Session	30	NestLink from Qbuild	Still setting up jobs manually in your nesting software? NestLink does the work for you! By integrating your nesting software directly to Infor XA, NestLink automatically setups ready-to-run jobs straight to your cutting machines-no data entry required. The result? Faster job setups, reduced errors, less material waste, and real-time visibility into your true job costs in XA. Join us to see how NestLink transforms the way you cut- smarter, faster, and more connected!	Hasara Sandul, Qbuild
Vendor Session	Standard	45	Optimize XA with Guide Products	Join Guide Technologies to explore how manufacturers can optimize Infor XA. Guide Technologies has created a series of solutions that enhance the Infor XA platform. This session will highlight solutions focused on Inventory, Manufacturing, Compliance, Document Management, and Back Office Tools.	Ron Clontz, Guide
Vendor Session	Standard	45	Powering Reliable Supply Chains: Automating Supplier Collaboration in Infor XA with SourceDay	Infor XA users face growing pressure to manage supplier performance, lead times, and pricing with greater precision—without increasing manual work. In this session, learn how SourceDay automates purchase order collaboration and change management to ensure clean, real-time data in XA. Discover how predictive insights expose late order risk early, helping teams act before it impacts production. See how companies using SourceDay are improving supplier reliability, reducing lead time variability, and gaining tighter control over pricing—all while extending the power of XA with minimal IT lift.	Daren Szakelyhidi, SourceDay
Vendor Session	Standard	45	Qbuild - Bridging Design and Change Management: Integrating CADLink and ECx Manager with Infor XA for Seamless Engineering Workflows	Tired of manually entering BOMs and routing data—or chasing down approvals across emails, spreadsheets, and disconnected systems? Struggling with scattered engineering change requests, slow approvals, or disconnected engineering workflows? Discover CADLink and ECx Manager—two powerful solutions that streamline engineering and manufacturing processes within Infor XA. CADLink eliminates manual data entry by seamlessly syncing CAD/PDM/PLM data with Infor XA, ensuring data accuracy and saving valuable time. ECx Manager centralizes engineering change management, automates approval workflows, and keeps teams aligned from design through to production. Together, they close the loop between engineering and Infor XA, enhance data accuracy, and drive operational efficiency. Join us to see how smarter, faster, and more connected systems and workflows can transform your business.	Hasara Sandul, QBuild

Platform	Type	Session Length	Title	Desc	Presenter
Vendor Session	Coffee Session	30	Rental 360 for your rental process!	<p>Why Rental360?</p> <p>Automated Workflow Orchestration: Rental360 eliminates manual tasks and errors by automating the entire rental lifecycle, from request intake (with customizable billing) through contract management, invoicing, return work orders, and preventative maintenance.</p> <p>Real-Time Operational Visibility: Paired with AvailabilityPortal, it provides real-time unit availability and status updates, keeping customers and teams informed through notifications, while dashboards offer actionable insights into inventory utilization and performance.</p> <p>Unified ERP Integration: Seamless, automated syncing with your ERP ensures critical data consistency for customers, products, inventory, pricing, sales orders, and transactions across all departments and systems.</p>	Joe Crow, RMB Solutions
Vendor Session	Coffee Session	30	Start using ILE RPG Modernization Techniques	<p>Developing ILE code requires the developer to change their thought processes, gone are the large programs doing complicated processes. ILE requires the developer to think in small easily managed procedures. Reusable procedures, modules, and service programs. This session will not only explain "Why you need to change", it will have examples that are easy to understand and you can start using immediately.</p> <p>Learn to write service programs that can easily be used as API's Improve developers understanding of service programs Learn why Service programs should be data-centric rather than application-centric Learn how correctly designed service programs will make your life easier</p>	Jim Buck, imPower
Vendor Session	Standard	45	Tackling the communication needs of today's manufacturing shop floor workforce	<p>Struggling to support the requirements of today's shop floor, where quick and accurate changeover is required to meet customer demand? Do you have new employees and expect them to perform as efficiently and effectively as their experienced colleagues? Perhaps you have employees where English is a second language. Do you ever experience the compounding effect when communication from the office, to and across the shop floor, is delayed by hours or days? Attend this session to engage in an interactive discussion to learn how MV2 MES from ISE can help support these and many other communication challenges plaguing today's shop floor environments.</p>	Klaus Frost, ISE

Platform	Type	Session Length	Title	Desc	Presenter
Vendor Session	Standard	45	Take the Weight Off IT: Managed Services for Infor Customers	Running Infor LX, System21, or XA on the IBM platform is mission-critical — but managing servers, storage, networking, and applications doesn't have to drain time, money, or energy. In this session, learn how modern managed services reduce cost and stress while giving you back control. We'll cover infrastructure management across on-prem, cloud, and hybrid environments; application modernization; data protection and disaster recovery; security and compliance; staff augmentation and help desk support; collaboration tools; and AI innovation. Whether you need stability today or transformation tomorrow, we help you focus on driving the business forward — not managing the grind.	Tom Horan, Meridian IT
Vendor Session	Coffee Session	30	The Power of InterForm - Why Output Management matters	Start your morning with a strategic view on output management. Discover how InterForm empowers businesses to streamline processes, reduce complexity, and enable flexibility across labels and documents. We will cover why output management is critical for the future and share inspiring examples of how companies achieve more with InterForm	Pascal Hüben, InterForm
Vendor Session	Standard	45	The Rules of Leadership Culture	This presentation will overview the Rules of Leadership that enable a Leadership culture characterized by empathy, trust, accountability, commitment, and sustainability. Creating a leadership culture enables companies to more effectively plan the workforce for the future, create an environment of mentoring and coaching, and ensure workforce sustainability and succession into the future. This presentation will provide practical tips on how companies can maintain a commitment to both management and leadership rules, even during challenging times.	Ron Crawford, Unleashed Potential
Vendor Session	Standard	45	Unlocking Growth with Equipment Rentals	<p>As the equipment industry continues to evolve, many manufacturers are expanding beyond traditional sales models and embracing equipment rental as a strategic growth opportunity. Renting not only meets the growing demand for flexibility and cost-efficiency but also opens the door to recurring revenue and stronger customer engagement. Whether you're just starting to explore rentals or looking to scale your existing program, having the right tools in place is critical.</p> <p>RMB's Rental360 is purpose-built to support this shift—delivering a seamless, end-to-end rental management solution integrated with your Infor XA ERP. From quoting and contracts to returns, maintenance, and billing, Rental360 automates and simplifies every step of the rental lifecycle. Join our demo session to see how you can gain real-time visibility, streamline operations, and unlock new revenue streams with Rental360.</p>	Joe Crow, RMB Solutions

Platform	Type	Session Length	Title	Desc	Presenter
Vendor Session	Coffee Session	30	What's New at SPS Commerce	<p>A lot is happening at SPS Commerce. Join us for coffee, and a conversation on our recent expansions and new product offerings that have helped our customers reclaim thousands in lost revenue & optimize their current order management systems. Topics will include:</p> <ul style="list-style-type: none"> • Revenue Recovery • PDF order automation • Enhanced onboarding • Sell-through Data Integration 	Aaron Hannan, SPS Commerce
Vendor Session	Coffee Session	30	XA Optimization Assessment	Discuss current business processes, system configuration, and industry best practices to get the most out of your ERP system	Scott Stackhouse, ISE
Vendor Session	Standard	45	Your ERP is Missing These Critical Capabilities	<p>An ERP is a powerful tool, but are you getting the most out of it? Many users face challenges with stock allocation, warehouse efficiency, and inventory accuracy. That's where TouchWMS comes in. With TouchWMS, you gain:</p> <ul style="list-style-type: none"> • Advanced Stock Allocation – FIFO, FEFO, and custom rules • Complete Pallet, Carton, and Lot Control – including Serial Number tracking "outside" of your ERP • Guided Putaway & Paperless Picking – boost accuracy and speed • Automated Cycle Counting – eliminate manual errors and delays • Task & Resource Management – optimize warehouse operations • Auto-Replenishment – prevent stockouts in pickface locations • And much more... <p>See how TouchWMS extends the power of your ERP.</p>	David Myers, TouchPath
XA	Education	75	Accounting Management to Efin Why? How? When?	<p>Walk through the steps to move from the financial system that has been in use for years to the current XA AP, AR, Cash and GL system.</p> <p>Ask questions to the consultants who have done this conversion with many AM clients and learn the CISTECH quick start methodology for Accounting Management XA users</p>	Julie Kienast, Cistech / Mike August, Cistech
XA	Standard	45	AI behind the scenes at XA customer Bernecker Group	Needs Description	Yusef Oenkol, MJR
XA	Education	75	All the XA dates and how they interact	<p>There are many dates that you see when you look in Infor XA. There are dates on the customer, dates on the purchase order, dates on the production orders What do they all mean and how do they get created? This session will explore the major dates that drive Infor XA, what settings are used to establish the dates and how you can leverage the dates to improve your inventory levels, on time performance and other key metrics that drive your business.</p>	Rick Worley, Guide
XA	Education	75	Allocations & Available Inventory	Needs Description	Keith Venendaal, EnTrans

Platform	Type	Session Length	Title	Desc	Presenter
XA	Education	75	Auto Approval in Material Planning	Many of us are running MRP, but are you automatically releasing planned orders (purchase, manufacturing, InterSite) to execution. This manual process can take hours per week, yet the system provides the tools to automate these functions. How and when can you automatically release orders? This session will review the options.	Rick Altenau, Guide
XA	Standard	45	Bank Reconciliation & Accounts Payable	In this session, you will see how Cashbook's newest version automates the time consuming process of Bank Reconciliation & ACH Payables. With continued slowdowns in the postal service ACH payment capability is essential. Cashbook offers a solution that links your ERP system tightly to your bank ensuring stronger control, security, and transparency. Our 25 year knowledge on approvals of vendor bank account security and approval of vendor payments will give you peace-of-mind. The Bank Reconciliation module is the icing on the cake.	Greg Coulter, Cashbook / David Rushe, Cashbook
XA	Education	75	Bills of Material for Everyone	In this session we will explore the life cycle of product structures, routing and processes through the viewpoint of various key groups in the organization. We will look at how to segregate engineering, planning, costing, production and service data by leveraging sites and process flows to manage the timing of cost updates and which bills are updated. We will discuss why various types of BOMs may be useful. How to manage costs and what happens from a cost perspective as items are released, received, transacted, and shipped. While some of the scenarios may not apply to every business, there will be "nuggets" of information shared that will leave the attendee with a better understanding of how to creatively use the EPDM functions.	Rick Worley, Guide
XA	Standard	45	Birst	Birst XA QuickStart: Unlocking Revenue Growth and Operational Efficiency Manufacturing leaders today need clear visibility into the metrics that drive both revenue growth and operational efficiency. Birst, Infor's modern analytics platform, delivers this visibility by enabling data-driven decision-making and measurable outcomes. This session highlights how Infor XA customers can rapidly achieve strategic analytics across their organization, eliminating the daily grind of data downloads and report preparation. With an emphasis on improving performance through key metrics—such as Overall Equipment Effectiveness (OEE), margin performance, and customer profitability—the session will walk through a proven path to success and showcase interactive dashboards that reveal new opportunities for growth and efficiency.	Pat Collette, Godlan / Owen Collette, Godlan

Platform	Type	Session Length	Title	Desc	Presenter
XA	Standard	45	Cash Allocation & Collections	Cashbook has been helping Infor LX & XA clients (all versions – even AM Financials!) since 2004 with tightly integrated solutions for Accounts Receivable. In this session, you will see how Cashbook's Collection module designed by Cforia veterans Mike Burns & Denise Mills also automates cash flow collection. This session will cover case studies & learnings from XA companies and CVS (20 users). Key new features will be presented and Cashbook's product roadmap that will show you how to supercharge both B2B collections & B2C collections.	David Rushe, Cashbook / Denise Mills, Cashbook
XA	Special	60	Chat with Infor about XA		Ross Freeman, Infor & Company
XA	Special	60	Chat with the Developers		Robert Russell, Infor & Team
XA	Standard	45	Compliance and ISO: XA with Infor Quality Management	Achieving ISO compliance isn't just a checkbox—it's a strategic differentiator. In this session, In this session we will explore how integrating Infor Quality Management (IQM) with Infor XA provides manufacturers with a robust foundation for meeting ISO standards and maintaining regulatory excellence. We'll walk through best practices for leveraging IQM's advanced capabilities.	Steve Smeiles, WM Synergy
XA	Education	75	Convert legacy green screen programs to standard IDF - How to	Shaping Tomorrow, One Process at a Time: My journey to replace a custom green screen application using IDF tools to modernize a custom process - unlocking innovation and preparing for the future. An overview of tools in the IDF and how they can be used to convert your custom green screen programs and custom processes. Learn how to bring your custom programs into the IDF without losing your custom business process. Then see how these tools were applied to replace a real world custom green screen application. Moving out of green screen and into the future without losing your unique business processes.	Kevin Russell, How To XA
XA	Education	75	Costing for the non-accountant	Confused by all the cost fields in XA? How does standard costing work? How do I track WIP? What do those variances mean and where do they come from? When I create a new card, which cost fields should I use? This session will take the confusion out of costing. Learn why all those cost fields are there, and which ones are important to your company.	Rick Altenau, Guide XA
XA	Standard	45	Customer Session...Integration and Workflows with Infor OS at Skurka	Needs Description	Wil Ramos, Skurka / Yusef Oenkol, MJR

Platform	Type	Session Length	Title	Desc	Presenter
XA	Standard	45	Customer Session...Kris De Vlieger MRP/Multi-sourcing	We have multi-sourcing in XA. But did you ever encounter the case where you can manufacture an item(revision) according to different processes (BOM and routing)? And now you want to plan this in MRP because your machine capacity (or the vendors delivery capacity) is limited on both process? Or you want MRP to propose an alternate process based on a shortage of a component (like in phase out of one component at end of inventory) It boils down to having MRP propose another process than the pri	Kris De Vlieger, ASCO Industries
XA	Standard	45	Customer Session...Kris De Vlieger Tracing lot through BOM Levels	Tracing Item/lot through several (BOM) levels in the manufacturing process. Where did item X lot Y go to ? And how did it get there (all intermediate Mfg orders, items, lot numbers)	Kris De Vlieger, ASCO Industries
XA	Standard	45	Customer Session...Multi-warehouse planning	Needs Description	Beth Janson, REV Group
XA	Education	75	Enterprise Financials - AR and AP	Needs Description	Jeff Weitkamp, TriMin
XA	Standard	45	ERP - Moving to the Cloud or Staying on Premise - Reviewing Total Cost of Ownership	Every company has moved into some level of a hybrid model related for their business systems. For many companies, E-mail, CRM and Payroll have already been fully deployed in a cloud model. But what about your ERP system? During this session, we'll provide a quick overview of the costs to consider when comparing an ERP and IBM footprint on premise, as compared to moving to the cloud. Where is your spend now, where will it be in cloud model, what resources are needed in either model? We'll touch on all these topics and more.	Tom Bell, ISE
XA	Education	75	F9 Education Session: Part 1: F9 Financial Reporting (30 Minutes) Part 2: F9 Fundamental Training (45 Minutes)	First part of session will provide a high-level demonstration of Infor's financial reporting tool, F9, and discuss how other Infor clients are leveraging the product today. Following a short break, part 2 of the session will walk clients through the steps required to create a Balance Sheet, P&L, and Income Statement as well as showcase other useful tools that clients are leverage within F9. Additional content will include XA integration discussion, and technical details of the system	Part 1: David Fisher, Infor Part 2: David Fisher / Al Parillon, Infor
XA	Standard	45	Getting started with SQL	Avoiding SQL because it looks complicated or you can get by without it? See how to use simple SQL statements and examples to get you comfortable and encouraged to learn more when you return home. See how SQL can be used in RPG, Excel, and more.	Wayne Quigley, Cistech
XA	Standard	45	How to Choose the correct Planning and Scheduling approach	Configuration, Monitoring, Networking, Users, Performance, Security, SQL Scripts, Open Source. Oh my!	Harold Cavallaro, CavCo

Platform	Type	Session Length	Title	Desc	Presenter
XA	Standard	45	Infor Data Fabric and AI	<p>This session provides a comprehensive overview of Infor's ultra-modern and extremely powerful portfolio of cloud-native data management capabilities and data ingestion interfaces known as Data Fabric. We will explore the tools available in Data Fabric to send data to the Data Lake; validate, view, and query data in the Data Lake; and extract and purge data from the Data Lake. We will also cover Data Fabric security, the important role of Metagraphs, and Data Fabric utilities. Lastly, we will provide a tour of the Cloud Infor OS implementations of two of the best-known next-generation workloads for Data Fabric - A.I. and Machine Learning.</p> <p>Clarification of Modern Data-Related Terms</p> <ul style="list-style-type: none"> Data Lake Atlas Data Lake Data Ledger Data Lake Purge Data Fabric Security Compass Data Query Tool Data Fabric Metagraphs Data Fabric Utilities A.I. Data Collection and Data Sets A.I. Machine Learning Quests A.I. Decision Optimization A.I. Decision Manager 	Jessica Melger, Infor
XA	Education	75	Infor Document Management	<p>This session provides a comprehensive overview of Infor OS Document Management (IDM), the enterprise document management solution embedded within the Infor Operating Service platform. We will explore IDM's core capabilities, architecture, integration with Infor and third-party applications, workflow automation, security, and its value in supporting digital transformation. The following topics will be covered:</p> <ul style="list-style-type: none"> Overview of Infor OS Document Management Key Features and Capabilities Centralized Repository and Version Control Workflow Automation Integration with Infor Applications Security and Compliance Document Lifecycle Management Business Benefits and Use Cases System Demonstration 	Tim Rancourt, Guide

Platform	Type	Session Length	Title	Desc	Presenter
XA	Standard	45	Infor OS - System i Workspace Anywhere	<p>This session provides a comprehensive overview of System i Workspace AnyWhere, covering its installation, configuration, and key features for both Windows and IBM i deployments. We'll explore system requirements, security considerations, client settings, localization capabilities, and administrative tools that enable organizations to effectively manage their Infor applications through a web-based interface.</p> <p>Architecture and Deployment Options System Requirements and Prerequisites Installation Process Security Features and SSL Configuration User Interface and Navigation 5250 AnyWhere Emulator Localization and Multi-language Support Administrative Tools and Diagnostics Performance Optimization Troubleshooting Techniques</p>	Dave Fichtinger, TriMin / Tim Rancourt, Guide
XA	Education	75	Infor OS Integration	<p>This session provides a comprehensive overview of the powerful tools contained in Infor OS to provide connectivity between documents, databases, and applications, with a focus on connectivity involving Infor IBM System i based ERPs. In this overview we will discuss the various connection methodologies supported by Infor OS, the various types of connection points that can be set up, the tools available for modeling the flow of data between connection points, the development tools available to expand and enhance the flow of data, and administrative tools available to monitor the flow of data.</p> <p>General Connectivity Considerations IBM System i ERP Considerations Enterprise Connector API Gateway Application Connections Document Connections Datalake Connections Document Data Flows Datalake Data Flows XSLT Mapping Python Scripting ION Oneview</p>	Dave Fichtinger, TriMin / Tim Rancourt, Guide

Platform	Type	Session Length	Title	Desc	Presenter
XA	Standard	45	Infor OS Overview	<p>Infor OS is a next-generation cloud platform that powers fully integrated, industry specific solution suites with mobile-first design, consumer-inspired user experience, and science-driven analytics. This session covers the fundamental components and capabilities of Infor OS, including the OS Portal administration, workspaces, document management, integration concepts, workflows, API Gateway, Data Fabric, artificial intelligence, and mobile applications.</p> <p>Introduction to Infor OS OS Portal Administration Workspaces Document Management Integration Concepts Introduction to Workflows API Gateway Overview Data Fabric Artificial Intelligence/Coleman Infor Go Mobile App</p>	Dave Fichtinger, TriMin / Tim Rancourt, Guide
XA	Education	75	Infor OS Workflow	<p>ION Workflows offer automated repeatable business processes. From Purchase Order approvals to emailing Documents, workflows take the guess work out of your operations. We'll learn how to enable workflows and see an array of use cases.</p> <p>What are they? Input & Output Notifications & Tasks Invocations (Triggers) Workflow administration OneView? Demo: Example of a simple PO approval Demo: Show the canvas and the palette Show: Scripts</p>	Dave Fichtinger, TriMin / Tim Rancourt, Guide
XA	Education	75	Infor OS Workspaces	<p>Infor OS Workspaces provide users with a customizable role-based user interface. How can you put access to daily tasks at the fingertips of your users? We'll learn about customizations, widget libraries, securing access and more. Boost efficiency with Workspaces in Infor OS!</p> <p>What are they? Workspace Catalog What is a widget? Private vs. Public Standard Workspaces Dynamic Workspaces Publishing workspaces Establishing roles and who see's what Configurations/Settings Best practices Demo: Example of User workspace Demo: Example of Admin workspace Demo: Show widget libraries – build one</p>	Dave Fichtinger, TriMin / Tim Rancourt, Guide

Platform	Type	Session Length	Title	Desc	Presenter
XA	Education	75	Item Process	Infor XA Item Processing = central repository of all item-related data (master records, planning rules, costing, inventory parameters, and integrations) that drive manufacturing, distribution, and financial activities in XA. This session will cover the basic set up of Items, relationships to other modules and the importance of good Item Master Data management.	Carlos Perez-Pluguez, Guide
XA	Standard	45	Material Logistics	Material Logistics (ML) is the Infor Development Framework (IDF) replacement application for InterSite Logistics (ISL) and Multi Environment InterSite Logistics (MISL). Developed to enable the multi-site or multi-company enterprise to better manage their geographically dispersed business, ML leverages Power-Link and Net-Link functionality for ease of use. You now have visibility of orders, transfers, replenishments, and shipments and can account for inventory in transit, at outside processing, consignments, and even vendor managed inventory (VMI)! Come learn what's new in Material Logistics directly from the developers!	Rick Worley, Guide
XA	Standard	45	Moving to Enterprise Financials - lessons from the field	Transitioning to Enterprise Financials is more than a technical upgrade—it's a strategic transformation. In this session, we will share practical lessons learned from real-world implementations, focusing on how to streamline processes, leverage tools like PowerLink and Compound Cards, and prepare finance teams for success. Topics include converting queries to PowerLink views, familiarizing staff with IDF, optimizing workbenches, documenting processes, testing strategies, and managing change. Whether you're planning your migration or already underway, this session will equip you with actionable insights to ensure a smoother transition.	Jeff Weitkamp, TriMin / Noah Emerson, ISE
XA	Standard	45	Moving to the Cloud	Benefits of moving to the cloud and several use cases of what several customers have done to move to the cloud. Overview of the topics that comprise the Important decisions you must make when you migrate your XA environments from on-premise to the Infor cloud.	Carlos Vela, Guide
XA	Standard	45	MRP	This session will cover the basic set up of MRP, managing MRP Exception messages and provide a few tips and tricks to get the most of Material Requirements planning. Whether you are new to the application or just want a refresher, this session should provide insight from many years of using and implementing this module.	Rick Worley, Guide
XA	Standard	45	Navigating NetLink	Needs Description	Shawna Vickers, EnTrans
XA	Standard	45	Netlink at work - ISE Customer Story	Active discussion of their NetLink journey, who uses it and why. Sondra also felt that their usage of deployment profiles could be very helpful to others moving over to Netlink. Melody also mentioned the enhanced subsetting available in NetLink, well beyond PowerLink, handling public and private views, over 50 subsets, etc.	Unarco / Scott Stackhouse, ISE

Platform	Type	Session Length	Title	Desc	Presenter
XA	Standard	45	NetLink Performance and Gotchas	Review how to tailor net-link memory and hear how clients are using Net-Link to transform daily work habits. Discuss with other users what they like and don't like as well as what they are still doing in Power-Link.	Julie Kienast, Cistech
XA	Education	75	Pricing the Customer Order - what are my options	Thinking about using XA pricing tools to streamline customer orders? Join us for a Pricing 101 session where we'll walk through the essentials: <ul style="list-style-type: none"> •Core XA pricing logic and models •Price books and how to use them effectively •Managing exceptions and overrides •Understanding when and how pricing is applied during order entry Whether you're new to XA or need a refresher, this session will help you build confidence in your pricing strategy.	Matt Dionne, Guide / Candy Hein, ISE
XA	Standard	45	Printer overrides	Printer control in XA - Specifically CAS Printer Override Maintenance. It is a hierarchy And while most people use the override command, not many people understand Group Override, Allow OutQ override, allow attributes overrides . . .	Julie Kienast, Cistech
XA	Standard	45	Release 10.1 - Enhancing the Transitional Release	XA Release 10 has been delivered as the transitional release from the older XA to the go forward XA delivered at Release 11. Infor is delivering new enhancements and new capabilities for Release 10, and this will be available as Release 10.1. As customers make their transitions at Release 10, they can take advantage of significant new capabilities like REST API support, and more.	Ross Freeman, Infor
XA	Standard	45	Release 11 - Picking and Shipping	XA Releases 11.1 and 11.2 deliver the IDF versions of XA Picking and Shipping functionality, along with significant upgrades. Release 11.1 will be in Limited Availability testing with select customers in 2025, Release 11.2 will follow after that test is complete in 2026. Release 11.1 delivers all basic Picking and Shipping functionality, Release 11.2 delivers the remaining advanced functions. This session will define what is in each release, outline upgraded functions, and help you decide which release might be right for you.	Ross Freeman, Infor / Lesley Symington, Infor
XA	Standard	45	Release 11.0 - It's Live!	XA Release 11.0 has been fully released for all customers, marking a major milestone on XA's journey to the future. With a wide range of enhancements in production, labor, quality and more, Release 11.0 is also the first XA release to have no green screens accessible. This session will explain what is in Release 11.0 and how to get there. We will also recognize those customers and partners that have helped us deliver this milestone by participating in Limited Availability testing.	Ross Freeman, Infor / Curt Mack, Infor / Customers

Platform	Type	Session Length	Title	Desc	Presenter
XA	Standard	45	Release 11.3 and Beyond - Moving to the Enhancement Phase	XA Release 11.3 marks the completion of the Foundation Phase of the 10 year XA development roadmap. After 11.3 Infor begins the Enhancement Phase of the XA roadmap. This session will provide a glimpse of Infor's ideas for future enhancement, as well as providing an overview of release 11.3 as the gateway to that next phase.	Lesley Symington, Infor / Ross Freeman, Infor
XA	Education	75	Safety Stock, Order Point! Using MRP to control inventory levels.	Needs Description	Scott Stackhouse, ISE
XA	Standard	45	Sales, Inventory and Operations Planning (SIOP) - Best Practices and Approach	"Sales Inventory and Operations Planning" (SIOP) refers to the business process that integrates sales, inventory management, and operations planning to achieve aligned goals, ensuring optimal production levels to meet demand while maximizing profitability and customer service. It is a holistic approach to managing the entire supply chain by coordinating different departments within a company to make informed decisions based on anticipated demand and available resources. This presentation will highlight the basic of this process and how you can get started.	Harold Cavallaro, CavCo
XA	Standard	45	SQL Views and EI. What, why? Examples	Needs Description	Nora Holland, TriMin
XA	Standard	45	Talking Tariffs	Join us for Talking Tariffs, a lively interactive session designed for accountants grappling with the ever-shifting world of tariffs in 2025! Get up to speed with a clear overview of the current state of tariffs and their impact on cost accounting, from rising costs to general ledger challenges. We'll dive into practical options for tracking tariff-related costs in your systems, and open the floor for a dynamic discussion where you can share your experiences, ideas, and brainstorm solutions with peers. Leave this session equipped with fresh strategies and insights to navigate the tariff landscape like a pro!	Jeff Weitkamp, TriMin / Noah Emerson, ISE
XA	Standard	45	The Power of 1%: Small Gains, Big Impact in Manufacturing	In today's competitive environment, game-changing transformations don't always come from massive overhauls—they come from consistent, incremental improvements. This session will explore how focusing on just a 1% improvement across key manufacturing processes—such as production efficiency, machine uptime, quality, and inventory management—can lead to dramatic, compounding results for your entire operation. Walk away with a fresh perspective on continuous improvement and a roadmap to unlock significant value through small, deliberate changes.	Rick Reith, ISE

