



Revision Date: 9/4/2025  
Revision Time: 1:49 PM



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Monday Night event			Welcome Reception - Solution Fair - Oakton Ballroom													
5:30 PM	9:00 PM	Welcome														
Tuesday			Hearthside (60) Room 1	Lapham 4 (36) Room 2	Woodland A (33) Room 3	Woodland B (33) Room 4	Woodland C (33) Room 5	Tuesday			Woodland D (64) Room 6	Fieldstone East (60) Room 7	Lapham 1 (36) Room 8	Lapham 2 (36) Room 9	Lapham 3 (36) Room 10	Fieldstone West (60) Room 11
7:00 AM	8:15 AM		Solution Fair Open - Breakfast					7:00 AM	8:15 AM		Solution Fair Open - Breakfast					
7:30 AM	8:00 AM	Coffee Sessions	Tue-CS1-1 2	Tue-CS1-2 3	Tue-CS1-3 4	Tue-CS1-4 5	Tue-CS1-5 6	7:30 AM	8:00 AM	Coffee Sessions	Tue-CS1-6 7	Tue-CS1-7 8	Tue-CS1-8 9	Tue-CS1-9 10	Tue-CS1-10 11	Tue-CS1-11 12
			INFOR XA Material Logistics, for Manufacturers and Distributors...	Coffee Session	What's New at SPS Commerce	Factor Fiction: My IRM is Secure	Bridging the Gap: Solving the ERP Disconnect with AI-Driven MES				Cash Application of ACH via Remittance Automation	Coffee Session	RMB Solutions	imPower		
			Bill Pahl, Agility Inc.	0	Aaron Harman, SPS Commerce	Tom Huring, Fortra	Bill Bither, MachineMetrics				David Rushe, Cashbook / Brian Murphy, Cashbook	0	0	Jim Buck, imPower		
7:30 AM	8:30 AM		Solution Fair Open - Oakton Ballroom, Breakfast, Registration													
8:30 AM	9:45 AM	Ballroom	Lake Country Ballroom													
8:30 AM	9:00 AM	Ballroom	Welcome Opening													
9:00 AM	9:30 AM	Ballroom	Innovated with Infor Presentations													
9:30 AM	9:45 AM	Ballroom	Event Logistics													
9:45 AM	11:00 AM		Solution Fair Open - Oakton Ballroom													
11:00 AM	12:00 PM	Roadmaps	Hearthside (60) LX Roadmap	Woodland A (33) S21 Roadmap	Lake Country Ballroom XA Roadmap					Ballroom						
12:00 PM	1:15 PM		Lunch													
Tuesday			Hearthside (60) Room 1	Lapham 4 (36) Room 2	Woodland A (33) Room 3	Woodland B (33) Room 4	Woodland C (33) Room 5	Tuesday			Woodland D (64) Room 6	Fieldstone East (60) Room 7	Lapham 1 (36) Room 8	Lapham 2 (36) Room 9	Lapham 3 (36) Room 10	Fieldstone West (60) Room 11
1:15 PM	2:00 PM	1	Tue -1-1 19	Tue -1-2 20	Tue -1-3 21	Tue -1-4 22	Tue -1-5 23	1:15 PM	2:00 PM	1	Tue -1-6 24	Tue -1-7 25	Tue -1-8 26	Tue -1-9 27	Tue -1-10 28	Tue -1-11 29
			LX Community Gathering	Streamline your Excel-to-XA workflow in minutes - Uploads by MJR	System21 For Planning & Scheduling	Updates: IBM i7.6 and EDWPER11	Infor UI - Explore Your Training Options				Infor OS Overview	Release 11.0 - It's Live!	Sales, Inventory and Operations Planning (SIOP) - Best Practices and Approach	Talking Tariffs	Customer story - Kris De Vlieger, Tracing lot through ROM Levels	Infor XA - System Link performance best practices.
			Brian White, Red Gold	Jan Philipp, MJR / Michael Raber, MJR	Carl Simpkin (Remote)	Tim Rowe, IBM / Scott Forstie, IBM	Jessica Melger, Infor				Dave Fichtinger, TriMin / Tim Rancourt, Guide	Ross Freeman, Infor / Curt Mack, Infor / Customers	Harold Cavallo, CavCo	Jeff Weitkamp, TriMin / Noah Emerson, ISE	Kris De Vlieger, ASCO Industries	Adam Hostetter, Guide / Carlos Vela, Guide
2:00 PM	2:15 PM		Break					2:00 PM	2:15 PM		Break					
2:15 PM	3:00 PM	2	Tue -2-1 30	Tue -2-2 31	Tue -2-3 32	Tue -2-4 33	Tue -2-5 34	2:15 PM	3:00 PM	2	Tue -2-6 35	Tue -2-7 36	Tue -2-8 37	Tue -2-9 38	Tue -2-10 39	Tue -2-11 40
			Infor LX Eco-System: Partners and systems to supplement LX	Unlock Business Value with PDF and Infor LX - Real World Success!	Service Express	Maxava	Custom Reporting Options and Release Updates				Customer story - Infor OS and IDN for integration for internal application.	Release 11 - Picking and Shipping	Open Session	Navigating NetLink	Customer session - Kris De Vlieger, MRP/Multi-sourcing	REST APIs for System21, LX and XA
			Brian White, Red Gold / LX partners	Mark Mesenbrink, Virtulem / Ron Wood, Virtulem / Eliot Crane, Amerequip	Needs Presenter	John Dominic, Maxava / Greg Wanzek, Maxava	Jessica Melger, Infor				Unarco / Scott Stackhouse, ISE	Ross Freeman, Infor / Lesley Symington, Infor	0	Shawna Vickers, EnTrans	Kris De Vlieger, ASCO Industries	Phil Joseph, Infor
3:00 PM	3:15 PM		Break					3:00 PM	3:15 PM		Break					
3:15 PM	4:00 PM	3	Tue -3-1 41	Tue -3-2 42	Tue -3-3 43	Tue -3-4 44	Tue -3-5 45	3:15 PM	4:00 PM	3	Tue -3-6 46	Tue -3-7 47	Tue -3-8 48	Tue -3-9 49	Tue -3-10 50	Tue -3-11 51
			Understanding the Infor LX Tech Stack to move away from Green Screen	Chat with your IBM ERP	AI prerequisites and how to start	Harnessing AI to drive business transformation	Product Information Update (PIU) - the tool you never knew you needed				Infor OS - System I Workspace Anywhere	Release 11.3 and Beyond - Moving to the Enhancement Phase	Multi-warehouse planning	NetLink Performance and Gotchas	Moving to Enterprise Financials - lessons from the field.	IDF Update
			Tim Baker, CrossRoads / Leena Patel, Infor / Ajay Thanniru, Infor	Nick Olson, CrossRoads	Michael Raber, MJR	Sandeep Anand, Infor	Irma Zamot, Infor				Dave Fichtinger, TriMin / Tim Rancourt, Guide	Lesley Symington, Infor / Ross Freeman, Infor	Beth Janson, REV Group	Julie Kienast, Clstech	Jeff Weitkamp, TriMin / Noah Emerson, ISE	Phil Joseph, Infor
4:00 PM	4:15 PM		Break					4:00 PM	4:15 PM		Break					
4:15 PM	5:00 PM	4	Tue -4-1 52	Tue -4-2 53	Tue -4-3 54	Tue -4-4 55	Tue -4-5 56	4:15 PM	5:00 PM	4	Tue -4-6 57	Tue -4-7 58	Tue -4-8 59	Tue -4-9 60	Tue -4-10 61	Tue -4-11 62
			IDN Workflows and Document Flows in Infor LX.	Jumpstart for Webtop Decorators for Infor LX	System21 For Experience & Innovation	IBM Security and Multi-Factor Authentication (MFA)	Take the Weight Off IT. Managed Services for Infor Customers				EDI: Understand It, Embrace It - You Can't Compete Without It	Optimize XA with Guide Products	InterForm in Action - Hands-On Output Management	COM Net2 CX - The Customer Portal for XA	AR Traffic - Transportation Management	Avalara
			Barbara Bilgen, Infor	Nick Olson, CrossRoads	Adrian Masters, Infor	Tim Rowe, IBM / Scott Forstie, IBM	Tom Horan, Meridian IT				Mitch Copman, UniLink	Ron Clontz, Guide	Pascal Huben, InterForm	Mark Shubel, Lextel	Nicholas Fisher, ARTC Logistics	Needs Presenter
5:00 PM	6:00 PM		Bacon and Bourbon Social Hour Sponsored by Cashbook in the Solution Fair													
6:00 PM	10:00 PM		An Evening Under the Stars - Food Truck Live Band Event Hosted by your Channel Partners: BW Design Group   Clstech   Guide   ISE   TriMin   WM Synergy The Ingleside Pavilion													
Wednesday			Hearthside (60) Room 1	Lapham 4 (36) Room 2	Woodland A (33) Room 3	Woodland B (33) Room 4	Woodland C (33) Room 5	Woodland D (64) Room 6	Wednesday			Fieldstone East (60) Room 7	Lapham 1 (36) Room 8	Lapham 2 (36) Room 9	Lapham 3 (36) Room 10	Fieldstone West (60) Room 11
7:00 AM	8:15 AM		Solution Fair Open - Breakfast					Solution Fair Open -		7:00 AM	8:15 AM					
			Wed-CS-1 63	Wed-CS-2 64	Wed-CS-3 65	Wed-CS-4 66	Wed-CS-5 67	Wed-CS-6 68			Wed-CS-7 69	Wed-CS-8 70	Wed-CS-9 71	Wed-CS-10 72	Wed-CS-11 73	



Time	Topic	Speaker	Topic	Speaker	Topic	Speaker	Topic	Speaker	Time	Topic	Speaker	Topic	Speaker	Topic	Speaker
7:30 AM - 8:00 AM	Coffee Sessions	MES Value Engineering	The Power of InterForm - Why Outout Management matters	NestLink from Qbuild	IBM - Ask us anything	AR Traffic - TRANSPORTATION MANAGEMENT - POWERLINK/NET LINK - ENABLED	Coffee & Conversations: Ask the EDI Experts		7:30 AM - 8:00 AM	Coffee Sessions	Ask the EFIN/EGL Experts	Making Sense of Tariffs in a Changing Global Landscape	Level - Order and Quotation Processing with Infor CPQ, using COM_Net2 in XA	Coffee Session	Bank Reconciliation Automation
		Sean Watts, ISE / Ric Vasquez, ISE	Pascal Hüben, InterForm	Hasara Sandul, Qbuild	Tim Rowe, IBM / Scott Forstie, IBM	Nicholas Fisher, ARTC Logistics	Phil Harley, UniLink / Mitch Copman, UniLink				Julie Kienast, Cistech / Mike August, Cistech / Andy VanDyck, Cistech / Ruth Pharr, Cistech	Melissa Mullett, Avatara / Michael Dominguez, Avatara	Mark Shubel, Lexet	0	David Rushe, Cashbook / Dave Ewing, Cashbook
		LX	LX	S21	IBM	Infor	XA				XA	XA	XA	XA	XA
8:00 AM - 8:15 AM	Session	Wed-5-1 74	Wed-5-2 75	Wed-5-3 76	Wed-5-4 77	Wed-5-5 78	Wed-5-6 133		8:00 AM - 8:15 AM	Session	Wed-5-7 134	Wed-5-8 135	Wed-5-9 136	Wed-5-10 137	Wed-5-11 138
8:15 AM - 9:00 AM	5	Cobwebb Success Stories: Document Automation That Works	Key advantages of 8.4, is it time to make the leap?	Full-Service EDI for Manufacturers & Their Customers	The Hidden Cost Killers: How Asset Management Transforms Pain into Profit	EDI meets API: The future of B2B integration	Powering Reliable Supply Chains: Automating Supplier Collaboration in Infor XA with SourceDay		8:15 AM - 9:00 AM	5	The Rules of Leadership Culture	Enterprise Wireless and 5G enable mobile connectivity for business-critical applications and technology	Qbuild - Bridging Design and Change Management: Integrating CADLink and ECx Manager with Infor XA for Seamless Engineering Workflows	Cistech - Mobile Pick Pack Ship for XA Customer Orders	Your ERP is Missing These Critical Capabilities
		Carl Brown, Cobwebb	David Rapacz, Infor / Lisa Kasabian, Infor / Mark Larson, Infor	Needs Presenter	Bennet Creed, FAM / Sherry Wildrick, WM Synergy	Devendra Bhatt, Srinsoft	Daren Szakelyhidi, SourceDay					Ron Crawford, Unteashed Potential	Levata Partner Team	Hasara Sandul, QBuild	Ruth Pharr, Cistech / Ben McCormick, Cistech
9:00 AM - 9:15 AM	Session	Wed-6-1 85	Wed-6-2 86	Wed-6-3 87	Wed-6-4 88	Wed-6-5 89	Wed-6-6 79		9:00 AM - 9:15 AM	Education Sessions	Wed-6-7 80	Wed-6-8 81	Wed-6-9 82	Wed-6-10 83	Wed-6-11 84
9:15 AM - 10:00 AM	6	Infor LX Electronic Commerce Manager (ECM) Session 1: An introduction to the integration tool used for EDI and much more	Best Practices for Infor LX Accounts Payable (AP)	System21 For Innovation & Integration	Is the Cloud right for us?	Value of Infor MT Cloud WMS	ISE/Paper-Less		9:15 AM - 10:30 AM	6	Infor OS Integration	Mastering EGL	Eng BOM vs. Prod BOM	Safety Stock - Order Point! Using MRP to control inventory levels	Auto Approval in Material Planning
		Barbara Bilgen, Infor / Leena Patel, Infor	Greg Coulter, Cashbook / Patrick Curtin, Infor	Adrian Masters, Infor	Chris Hillcock, Infor / Ajay Thanniru, Infor / David Jones, Fesche Solutions	David Koch, Infor	Rick Reith, ISE								
10:00 AM - 10:15 AM	Session	Wed-7-1 90	Wed-7-2 91	Wed-7-3 92	Wed-7-4 93	Wed-7-5 94	Wed-7-6 184		10:00 AM - 10:15 AM	Session	Wed-7-7 95	Wed-7-8 96	Wed-7-9 97	Wed-7-10 98	Wed-7-11 99
10:15 AM - 11:00 AM	7	Infor LX Electronic Commerce Manager (ECM) Session 2: A deep dive into using ECM as your gateway into LX	Best Practices for Infor LX Accounts Receivables (AR)	System21 For Financial Integration (AFI)	IBM GENAI	Picture the Possibilities: Infor CPQ Automates the Sales-to-Manufacturing Process	TriMin		10:15 AM - 10:30 AM	6	Dave Fichtinger, TriMin / Tim Rancourt, Guide	Noah Emerson, ISE	Jeff Eaton, REV Group	Scott Stackhouse, ISE	Rick Altenau, Guide
		Barbara Bilgen, Infor / Leena Patel, Infor	Greg Coulter, Cashbook / Patrick Curtin, Infor	Garry Clarke, Infor (Remote)	Jose Favilla, IBM	Deb Lopez, Infor	John Merges, TriMin								
11:00 AM - 11:15 AM	Session	Wed-8-1 101	Wed-8-2 102	Wed-8-3 103	Wed-8-4 104	Wed-8-5 105	Wed-8-6 95		11:00 AM - 11:15 AM	Session	Wed-8-7 107	Wed-8-8 108	Wed-8-9 109	Wed-8-10 110	Wed-8-11 111
11:15 AM - 12:00 PM	8	EDI with Infor LX best practices	Case Study - Digital Transformation using Infor Document Management (IDM) Case Study with Infor LX	System21 For the Future	Fresche Solutions - AI and the IBM I	Blist	Release 10.1 - Enhancing the Transitional Release		10:45 AM - 12:00 PM	7	Infor OS Workspaces	Tracking barstock, sheetstock, coils in XA	Accounting Management to Efin - Why? How? When?	Item Process	All the XA dates and how they interact
		Barbara Bilgen, Infor	Steve Chimel, Alleima	Matt Davage, Infor	Lief Morin, Fresche Solutions	Pat Collette, Godlan / Owen Collette, Godlan	Ross Freeman, Infor								
12:00 PM - 1:00 PM	Lunch - Solution Fair Open														
1:00 PM - 2:00 PM	Session	Wed-9-1 112	Wed-9-2 113	Wed-9-3 114	Wed-9-4 115	Wed-9-5 116	Wed-9-6 106		1:00 PM - 2:00 PM	Session	Wed-9-7 107	Wed-9-8 108	Wed-9-9 109	Wed-9-10 110	Wed-9-11 111
2:00 PM - 2:45 PM	9	Infor LX upgrade lessons learned - A customer experience	Infor LX Costing - Session 1	System21 For Modernization - Goodridge	IBM Migrate While Active	Vpi	Cash Allocation & Collections		2:00 PM - 3:15 PM	8	Infor Document Management	Costing for the non-accountant	Enterprise Financials - AR and AP	Allocations & Available Inventory	Vendor Contracts
		Sandra Mueller, Mt. Olive Pickle	Patrick Curtin, Infor	Paul Butterworth, Goodridge (Remote)	Tim Rowe, IBM / Scott Forstie, IBM	Rick Worley, Guide	David Rushe, Cashbook / Denise Mills, Cashbook								
2:45 PM - 3:00 PM	Session	Wed-10-1 123	Wed-10-2 124	Wed-10-3 125	Wed-10-4 126	Wed-10-5 127	Wed-10-6 185		2:45 PM - 3:00 PM	Session	Wed-10-7 128	Wed-10-8 129	Wed-10-9 130	Wed-10-10 131	Wed-10-11 132
3:00 PM - 3:45 PM	10	Infor LX Customer Feedback on future development	Infor LX Costing Session 2	Penco: Touchless Quote to Order to Fulfillment Process	Maxava	Unlocking Business Potential with Infor OS: Enhancing Efficiency and Innovation	ISE/Paper-Less		3:00 PM - 3:45 PM	10	Tim Rancourt, Guide	Rick Altenau, Guide	Jeff Weitkamp, TriMin	Keith Venendaal, EnTrans	Dave Shipton, ISE

